

AFFIDAVIT OF JOSEPH KELLY

I, **JOSEPH KELLY**, Trustee, of The August 86 Trust, Unit 12, Pinewood Close, Boghall Road, Bray, Co. Wicklow, Ireland aged eighteen years and upwards **MAKE OATH AND SAY** as follows:

1. I am a trustee of The August 86 Trust ("The Trust"), and I make this Affidavit from facts within my own knowledge, save where otherwise appearing and where so appearing, I believe same to be true.
2. I beg to refer to the pleadings had herein when produced.
3. I say that the Trust invested in Lehman Brothers Holding Inc Capital Protected Notes Linked to the European Fundamental Values Portfolio (EFV), ISIN XS0181619072, on 30th October 2003 and that said portfolio was overseen on behalf of the Trust by BDO Simpson Xavier Private Wealth Management Ltd ("BDO") of Beaux Lane House, Mercer Street Lower, Dublin 2, Ireland.
4. I say that on the 16th October 2009 BDO advised the Trust as a note holder to file a claim against Lehman Brothers Holdings Inc in accordance with the instructions provided to them by Lehman Brothers Treasury Co. BV ("LBT").
5. Given that only the filing party is deemed to be able to take any decisions in respect of the relevant Note BDO was not in a position to file a claim on our behalf and it fell upon me to make said application, unfamiliar though I am with such applications.
6. I say that I was advised by BDO to download a Proof of Claim Form by logging on to <http://www.lehman-claims.com> and to complete same.
7. I say I was advised that the Proof of Claim Form should be received by 5pm (US Eastern Standard Time) (10pm local time in Ireland) on the 22nd October 2009 at the following address:

Lehman Brothers Holdings Claims processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150-5076

8. I say that this was a tight deadline and that same was due to the late notice of requirement to file a claim received from the LBT Bankruptcy Trustee.
9. I say that the Form I was instructed to download made no reference to Blocking numbers but rather asked for "*the last four digits of any number by which creditor identifies debtor*". I say that the blocking

number requirement was not clear and that notice of it was not clearly provided and I beg to refer to a copy of said Form upon which marked with the letters and number "JK 1" I have signed my name prior to the swearing hereof. I further say that the numbers provided were as requested on the Form and should therefore have been sufficient for the Debtors to efficiently manage the processing of our claim and also provide the Debtor with a mechanism by which they could confirm our ownership and amount of security for purposes of processing the Securities Program Proofs of Claim. I say that the numbers provided should in no way burden the Debtors in the reconciliation of our claim.

10. I say that I duly included the last four digits of our brokerage number with Barclays Wealth which is the account in which the notes were held, said numbers being the information requested on the Form. I further say that a copy of our Barclays Wealth Brokerage Account was enclosed with our initial Proof of Claim and that said document provided the debtors with a further mechanism by which they could confirm our ownership and amount of security for purposes of processing the Securities Program Proofs of Claim and I beg to refer to a copy of said Brokerage Account upon which marked with the letters and number "JK 2" I have signed my name prior to the swearing hereof.
11. I say that the completed form was sent by TNT to the aforementioned address on the 19th October 2009 and was delivered to the address on 20th October 2009.
12. I say that I checked our Proof of Claim had been successfully filed on <http://chapter11.epiqsystems.com/LBH>. I assumed at this stage that our Claim had been completed correctly.
13. I say that I received Acknowledgement of Receipt of Proof of Claim from EPIQ Systems on 2nd December 2009 and I beg to refer to the said Acknowledgement upon which marked with the letters and number "JK 3" I have signed my name prior to the swearing hereof.
14. I say that I received no further correspondence in relation to this matter until 23rd July 2010 when I received an objection to our claim from Weil, Gotshal & Manges LLP, Attorneys for Debtors.
15. I say that on receipt of this correspondence I contacted Erin Eckols of Weil, Gotshal & Manges LLP, Attorneys for Debtors, to ascertain why they were objecting to our claim, at which time I was advised that we had failed to provide the correct Blocking number in our initial Proof of Claim Form and that we had provided a Brokerage number instead.
16. I say that on 30th July I contacted Mark Pedley at Barclays Wealth for a Blocking Number on our Brokerage Account and that same was

provided to me. I then provided this Blocking Number to Erin Eckols of Weil, Gotshal & Manges LLP by email dated 30th July 2010 requesting that she update our claim accordingly.

17. I say that by email dated 12th August Erin Eckols advised me that, as Attorneys for the Debtors, they cannot accept any documentation related to filed claims and that if we wished to oppose disallowance of our claim we needed to file a response in accordance with the notice to objection procedure.
18. I say that I completed the initial Proof of Claim Form by answering each of the questions asked within it accordingly.
19. I say that I subsequently completed a new Proof of Claim Form on the instruction of our Attorneys Thaler Gertler and that said Proof of Claim Form differed from the original Proof of Claim Form I completed in that it specifically requested a Blocking Number under section 3 of the Form. I beg to refer to said Proof of Claim upon which marked with the letters and number "JK 4" I have signed my name prior to the swearing hereof.
20. I say that my initial Proof of Claim Form was compliant in that all questions were answered as requested and satisfied and that our claim is substantiated and should not be disallowed or expunged.

SWORN by the said **JOSEPH KELLY**
this 27th day of October 200

at

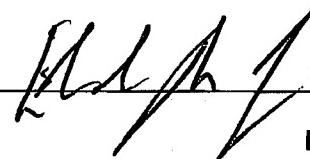
In the County of
before me a Practising Solicitor
and I know the deponent

PRACTISING SOLICITOR

EXHIBIT ' JK 1' referred to in the Affidavit of Joseph Kelly, sworn this 22nd
day of October 2010.



Joseph Kelly



Ralph J.
Practising Solicitor

United States Bankruptcy Court/Southern District of New York
 Brothers Holdings Cons Processing Center
 Bankruptcy Solutions, LLC
 c/o, P.O. Box 5076
 NY 10150-5076

PROOF OF CLAIM

Debtors Holdings Inc., et al. Debtors.	Chapter 11 Case No. 13-13555 (JMP) (Jointly Administered)
Against Which Claim is Held	Case No. of Debtor

This form should not be used to make a claim for an administrative expense arising from the commencement of the case. A request for payment of an administrative expense pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make Lehman Programs Securities (See definition on reverse side.)

Address of Creditor (and name and address where notices should be sent if from Creditor)

August '86 Trust
 Power City Ltd
 12
 1 close, Brighall Road,
 Co Wicklow, Ireland

Number: 91-27642-3 Email Address: JKPowerCity@Eircsson.net

Address where payment should be sent (if different from above)

Creditor number: Email Address:

- Amount of Claim as of Date Case Filed: \$ 445,110
- If all of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete Item 4.
- If your claim is entitled to priority, complete Item 5.
- If your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.
- Check this box if all or part of your claim is based on a Derivative Contract.*
 Check this box if all or part of your claim is based on a Guarantee.*

ALL CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD PERTINENT DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges to this form or on lehman-claims.com if claim is based on a Derivative Contract or Guarantee.

For Claim: Investment in Lehman Total Capital Portfolio Notes (linked to instruction #2 on reverse side) Future Fundamental Values Portfolio (FFV)
 Four digits of any number by which creditor identifies debtor: 0405
 Debtor may have scheduled account as: (See instruction #3a on reverse side.)

Secured Claim (See instruction #4 on reverse side)
 Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Check property or right of setoff: Real Estate Motor Vehicle Other

Value of Property: _____ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:
 Basis for perfecting:

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____
 (See instruction #6 on reverse side.)

The amount of all payments on this claim has been credited for the purpose of making this proof of claim.
 Details: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase agreements, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" above.) If the documents are voluminous, attach a summary.
SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER 60 DAYS.

Details are not available, please explain:

THIS SPACE IS FOR COURT USE ONLY

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
 (If known)

Dated on: _____

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the creditor or trustee in this case.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (5)(1)(B).
- Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
- Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____)

Amount entitled to priority:

\$ _____

FOR COURT USE ONLY

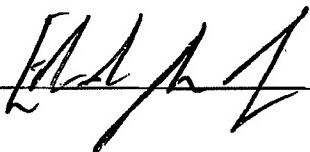
Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any.

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

EXHIBIT ' JK 2' referred to in the Affidavit of Joseph Kelly, sworn this 22nd
day of October 2010.



Joseph Kelly



Philip J.
Practising Solicitor

BARCLAYS WEALTH

THE AUGUST 86 TRUST
June 1 - June 30, 2010

Understanding your portfolio statement

Client Services Department: Within the U.S.: 800-253-4626
International: 212-526-5600

Please contact us immediately to report any errors, omissions or discrepancies you find in your statement. Any oral communications should be re-confirmed in writing. Please send written inquiries to:

Barclays Wealth
Compliance Division
200 Park Avenue,
New York, NY 10166

If you have any questions about your statement or you have a material change in your investment objectives or financial situation, please call us. A financial statement of Barclays Capital Inc. is available for your personal inspection at our offices, or a copy of it will be mailed upon your written request.

Transaction charges. Details of transaction charges and commissions are displayed on transaction confirmations, which have been mailed separately to you. We will also send you this information upon request.

Client order policy. We route client orders to the market where we believe clients receive the best execution, taking into account price, reliability, market depth, quality of service, speed and efficiency. Ordinarily, we will route orders only to markets where there is an opportunity for them to be executed at better prices than the quoted bid or offer. Barclays Wealth does not accept hard-dollar payment for directing customer orders to particular broker/dealers or market centers. However, we may receive discounts, rebates, reductions of fees or credits as a result of the overall volume of our trading activity or directing certain orders. But these benefits will generally not be sufficient to offset the cost of directing orders to such broker/dealers or market centers. If your statement indicates that a security was delivered to you or your designated representative, and you have not received it within three weeks, you must notify your branch office immediately. If you do not notify your branch office within 5 months of the statement delivery date, Barclays Wealth will not be responsible for the cost of posting a replacement bond.

Pricing and foreign exchange rates. We obtain pricing and foreign exchange rates from various outside sources and do not guarantee the accuracy, reliability, completeness or timeliness of this information. The prices of the securities appearing herein have not been adjusted from the closing market prices to reflect any adjustment (such as an illiquidity discount) that may apply or be appropriate to a particular security or position that is restricted. Security a control security or a similar type of security that is not readily tradable in the hands of the client. You or your service providers should make the necessary adjustments that you believe are appropriate for the security. The client's status and the prevailing market conditions. The prices and rates in this statement indicate values as of the close of business on the last business day of the month only.

Cost basis. The unit cost for securities have been obtained from various outside sources including, where applicable, supplied by you. We do not guarantee the accuracy, reliability or completeness of this information. Cost basis and associated realized gain and loss information is based on a cost per share as of the date of the transaction. This information may not reflect all adjustments necessary for tax purposes.

Fundamental valuation factors are impacting the value of your securities. Outside sources include, but are not limited to, the following:

1. Pos. Positive

2. Neu. Neutral

3. Neg. Negative

Fundamental valuations are determined by:

Information may not reflect all adjustments necessary for tax purposes.

Reporting purpose. You should verify cost basis and corresponding gain/loss information against your own records when calculating reportable gain or loss resulting from a sale. You are solely responsible for the accuracy of cost basis and gain/loss information reported to federal, state and other taxing authorities.

Taxes. For tax reporting purposes, you should rely on the official tax forms we send you after the end of the year. Late charges if you purchase securities in your cash account and do not make payment by the settlement day, you may have to pay a late charge.

Funds and securities. Clients' funds and securities are held at Barclays Wealth. We will pay you a free credit balance in any account, except for regulated commodity accounts, on demand. These funds may be used for our business purposes and are properly accounted for on our record book.

Guide to Barclays Capital Inc. Equity Research Rating System. Our coverage analysts use a relative rating system in which they rate stocks as 1-Overweight, 2-Equally Weighted, 3-Underweight (See definitions below) relative to other companies covered by the analyst or a team of analysts that are deemed to be in the same industry sector ("the sector coverage universe"). In addition to the stock rating, we provide sector views which rate the outlook for the sector coverage universe as 1-Positive, 2-Neutral or 3-Negative (see definitions below). A rating system using terms such as buy, hold and sell is not the equivalent of our rating system. Investors should carefully read the entire research report including the definitions of all ratings and how they differ from ratings alone.

Stock Rating

1- Overweight:

The stock is expected to outperform the unweighted expected total return of the sector coverage universe over a 12-month investment horizon.

The stock is expected to perform in line with the unweighted expected total return of the sector coverage universe over a 12-month investment horizon.

3- Underweight:

The stock is expected to underperform the unweighted expected total return of the sector coverage universe over a 12-month investment horizon.

2- Equal weight:

The rating and target price have been suspended temporarily to comply with applicable regulations and/or firm policies in certain circumstances, including when Barclays Capital Inc. is acting in an advisory capacity in a merger or strategic transaction involving the company.

Sector Coverage Universe

1- Pos/ Positive:

Fundamental valuation factors are impacting the value of your securities. Outside sources include, but are not limited to, the following:

1. Pos. Positive

2. Neu. Neutral

3. Neg. Negative

Fundamental valuations are determined by:

Information may not reflect all adjustments necessary for tax purposes.

Interest charges. Any interest you are charged is generally calculated from the first day of the prior month to the last day of the prior month, with interest charged to your account on the first business day of the new month.

To calculate interest charges, we do the following:

Net average debit balance x interest rate x number of days the debit was outstanding x .0360

We charge you interest on the debit balance in your account. Interest charges that are not paid will be added to the opening balance debit balance in your account for the next interest period.

Credit balances. In accordance w/ Financial Industry Regulatory Authority Rule 436, it is our understanding that any free credit balances in your account are being maintained for the purpose of investing those amounts through us.

General Information. All transactions are subject to the constitutions, rules, regulations, customs, usages, rulings and interpretations of the pertinent exchanges, markets, self regulatory organizations and clearing houses, as well as the terms and conditions set forth on the reverse side of the Barclays Wealth trade confirmation. All balances are subject to reclassification, Port Settlement and other differences may appear on subsequent statements. We and our affiliates trade for our own accounts, including as odd-lot dealers, block positionors or arbitrageurs. At the time of any transaction in your account, we or our affiliates may have a long or short position in the same security and our positions may be completely or partially hedged. This statement should be presented as it may be necessary for the preparation and subsequent examination of your income tax return and to verify interest charges that may appear on your next statement.

Member of SIPC. Barclays Capital Inc. is a member of the Securities Investor Protection Corporation (SIPC). SIPC provides protection for the securities and cash held in client accounts up to \$500,000 per client (including up to \$100,000 for claims for cash). In addition to the coverage required by SIPC, Barclays Capital Inc. carries excess coverage protection from Lloyd's of London. Thus, the securities and cash held for clients by Barclays Capital Inc. are protected up to \$500 million for any one client loss (\$1.2 million for cash) with an aggregate loss limit of \$500 million for all claims. This coverage does not protect against changes in market value. Securities lending, borrowing transactions (including repurchase and reverse repurchase agreements), and private equity may not be protected by SIPC. You may obtain additional information about SIPC, including the SIPC brochure, at www.sipc.org.

RS Rating Suspended: If you invest in MAP, Barclays Capital Inc. acts as agent in all transactions. As such, no additional compensation is charged to you and retained by Barclays Capital Inc.

BSA/Neuberger Berman Program: Accounts in the BVA Newbie Géne De Meir Program, Barclays Capital Inc., act as agent in equity transactions, but may act as principal for certain fixed income transactions for non-IRA/ERIA accounts. In such instances, Barclays Capital Inc. will earn a mark-up, mark-down or spread in the net price at which the transaction is executed.

Customer Compensation: The unit cost for securities have been obtained from various outside sources including, where applicable, supplied by you.

We do not guarantee the accuracy, reliability or completeness of this information. Cost basis and associated realized gain and loss information is based on a cost per share as of the date of the transaction.

Information may not reflect all adjustments necessary for tax purposes.

Fundamental valuation factors are impacting the value of your securities. Outside sources include, but are not limited to, the following:

1. Pos. Positive

2. Neu. Neutral

3. Neg. Negative

Fundamental valuations are determined by:

Information may not reflect all adjustments necessary for tax purposes.



Brokerage account
739-70905

THE AUGUST 86 TRUST
June 1 - June 30, 2010

Account asset allocation

Asset allocation includes derivative instruments classified based upon the corresponding underlying security and does not represent a comprehensive risk assessment of your account.

	Last period	This period	% change
Cash, cash equivalents & other	\$218.82	\$218.10	-0.3%

* Includes securities for which prices are not readily available or other factors that prevent the pricing of these securities. Market values for these securities are therefore not computed and the total equity in your account does not reflect the long or short market value (if any) of those securities.

Change in account value

Interest and dividends for this year include all income received in 2010. Please see the Tax Spotlight section for a summary of income that may be reportable in 2010.

	This period	This year
Opening portfolio value	\$218.82	\$255.64
Change in value*	-0.72	-37.54
Closing portfolio value	\$218.10	\$218.10

* May include changes in market value, changes in accrued interest or securities transferred in or out of your account.



Brokerage account
739-70905

THE AUGUST 86 TRUST
June 1 - June 30, 2010

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Bulletin board (continued from pg. 1)

Barclays Capital Inc. ("BCI") is committed to complying with various customer identification and verification obligations. We may ask you to provide documentation or additional information as necessary to enable BCI to comply with these requirements. We may also screen your name against various databases to verify your identity. This verification applies to both new accounts and when changes are made to existing accounts. Please be assured that this information and documentation will be treated with the highest regard to your personal privacy.

In the event of an significant business disruption at Barclays Wealth in the Americas, please refer to www.barclayswealthamericas.com or call our customer information line +1 866 653 2350 to hear updates on a recorded message. For more information on Barclays Wealth's approach to business continuity management please go to www.barclayswealthamericas.com Important information, or contact Joanne Klein at +1 212 412 6722 or joanne.klein@barcap.com.

Additional information about your Investment Representative or your Representative's brokerage firm may be available by accessing FINRA's BrokerCheck program. Please visit www.finra.org/brokercheck or call 1-800-289-9999 for more information.

If you are interested in reviewing a quarterly report on 8ardays, Capital Inc.'s routing of non-directed customer orders (orders for which customers have not specified execution in a specific market or venue) in national market system securities and listed options, please see SEC Rule 606 at www.sec.gov. This report is available within one month after the end of the quarter addressed in the report. Customers may request a written copy of the report be furnished to them free of charge. Barclays Capital compiles and publishes a quarterly report regarding its routing of non-directed customer orders in accordance with SEC Rule 606.

Bulletin board (continued from pg. 1)

Leveraged and inverse exchange traded funds (ETFs) are highly complex financial instruments with significant risks. These securities may not be appropriate or suitable for many investors, especially if held longer than one trading session. These securities have unique compounding, daily reset, and leverage features that may significantly amplify risk, particularly for medium and long-term investors and in periods of high market volatility. Before investing in any ETF, carefully read the prospectus to ensure that your financial status, investment objectives, tax status, and risk tolerance are appropriate for the unique risks associated with these investments. For additional information, please review the FINRA Investor Alert at <http://www.finra.org/investors/ProtectYourself/investorAlerts/MutualFunds/P11978>.

BWA values our client relationship, and places the utmost priority on protecting your privacy and security. We will soon begin masking account numbers on certain financial documents mailed to our clients. Please note that documents where a full account number is required for business purposes will remain unmasked for your convenience. Should you have any questions, please contact your Barclays Wealth Investment Representative.



Brokerage account
739-70905

739-70905

Currencies

Valuation currency: USD

Account currency analysis

These currency values are consolidated, reflecting the values of all asset types held in your account.

	Market value	FX rate	Value in USD	Market value	FX rate	Value in USD	Change in value (USD)
Last period	17832	1227100	\$ 218.83	17832	1223100	\$ 218.10	-\$ 0.72
This period							

Cash and cash equivalents by currency

Last period (USD)	This period (USD)	% change
\$ 718.82	\$ 718.10	-0.2%



**Brokerage account
739-70905**

THE AUGUST 86 TRUST
June 1 - June 30, 2010

HOLDINGS

*In instances where prices of securities are not readily available, securities have no values, securities may not have been actively traded or, where other factors prevent the pricing of securities, ** appears in the Market price column. The market value for the security is not computed and the total equity in your account does not reflect the long or short market value (if any) of those securities. Please also note that totals may differ from the sum of the sum of the individual components due to rounding.*

Fixed income

Yield information is provided for informational purposes only. Barclays makes reasonable efforts to ensure its accuracy but should not be held responsible for errors or omissions.

EURO (EUR) EX rate in USD: 1.223300



Brokerage account
739-70905

THE AUGUST 86 TRUST
June 1 - June 30, 2010

Cash, cash equivalents & other

Money Market Preferred, SAV/R and other Auction Rate Securities are included in the Cash, Cash Equivalents and Other category. The interest rate on these securities generally is reset on a periodic basis in an auction process. Investors should be aware that these securities may have a final legal maturity date that is of a long-term nature and that under certain circumstances the rate paid or the mechanism for setting the rate paid on these securities could change. Please consult your investment representative with any questions.

Gain/loss information also excludes cash, cash equivalents, and other.

EURO (EUR) FX rate in USD: 1.223100

Cash balance
CASH ACCOUNT

Value (EUR)
178.32

Value (USD)
\$218.10

Total EUR Cash, cash equivalents & other

Market value (EUR)
Accrued income (EUR)

178.32

Market value (USD)
Accrued income (USD)

\$218.10

Total Cash, cash equivalents & other

Market value (USD)
Accrued income (USD)

\$218.10

Market value (USD)
Accrued income (USD)

\$218.10



Brokerage account
739-70905

THE AUGUST 86 TRUST
June 1 - June 30, 2010

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TAX LOTS

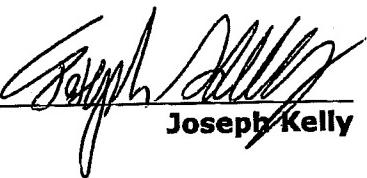
* Security price not readily available.
** Days Held: Either # of days if held one year or less or L if held for more than one year or S/L for Index Options.

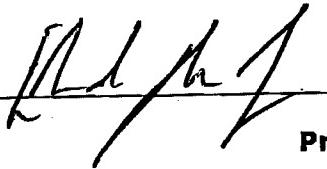
Fixed income

Unrealized gain/loss is calculated using adjusted unit cost. Please consult your tax advisor to determine if your situation requires that you use unit cost for your unrealized gain/loss.

	Quantity of par	Settle date	Total cost	Market value (EUR)	Unrealized g/l (EUR)	Days held**
			Unit cost	Market price	Market value (USD)	
			Adj. Unit cost	Adj. Total cost	Unrealized g/l (USD)	
EURO (EUR) FX rate in USD: 1.22310						
International bonds : long						
***LEHMAN BROTHERS HOLDING CO	300,000	04 Dec. 2003	100.00	300,000.00	\$ 0.00	N/A
EURO MEDIUM TERM NOTE						
RAMID000		12/04/2009	100.00	300,000.00	\$ 0.00	L

EXHIBIT ' JK 3' referred to in the Affidavit of Joseph Kelly, sworn this 22nd
day of October 2010.



Joseph Kelly

Michael J.**Practising Solicitor**

Clearstream -> 0044 207 862 7000

EPIQ SYSTEMS
757 THIRD AVENUE
THIRD FLOOR
NEW YORK, NY 10017

P 646 282 2500 F 646 282 2501
757 THIRD AVENUE, NEW YORK, NY 10017
WWW.EPIQSYSTEMS.COM



MAILID *** 0004908366 ***

**** LBH CLMLTR (MERGE2,TXNUM2) 4000089424 ****

AUGUST '86 TRUST, THE
C/O POWER CITY LTD.
UNIT 12
PINEWOOD CLASE, BOGHALL ROAD
BRAZ, C. WICKLAW, IRELAND

December 02, 2009

ACKNOWLEDGEMENT OF RECEIPT OF PROOF OF CLAIM

This letter serves as acknowledgement that the claim identified below has been recorded by Epiq Bankruptcy Solutions, LLC, the court-approved claims agent, on the claims register in the LEHMAN BROTHERS HOLDINGS INC. case. It is also publically available at the following website address: <http://chapter11.epiqsystems.com/LBH>. To ensure that your claim has been recorded correctly, please review the following information:

Debtor: NO DEBTOR ASSERTED BY CREDITOR
Case Number: NO CASE#99
Creditor: AUGUST '86 TRUST, THE
Date Received: 10/20/2009
Claim Number: 42708

Please note that nothing in this Acknowledgement should be construed to mean or imply that your claim is being allowed. The Debtor may elect to object to the identified claim on various grounds.

We strongly encourage you to review your submitted proof of claim on our website at the address listed above. To find your imaged claim, click on the "Filed Claims & Schedules" link at the top of the page, type in your claim number in the "Claim #" field, and click "Search."

WHEN REVIEWING YOUR CLAIM, PLEASE BE AWARE OF ANY PERSONALLY IDENTIFIABLE INFORMATION ("PII") SUBMITTED BY YOU. PII can include information used to distinguish or trace an individual's identity, such as their social security number, biometric records, drivers license number, account number, credit or debit card number (including any passwords, access codes or PIN numbers), etc., alone, or when combined with other personal or identifying information which is linked or linkable to a specific individual, such as date and place of birth, mother's maiden name, etc.

The Proof of Claim Form allows for redacted documents. If you identify any PII in your filed claim, please contact us immediately at (646) 282-2400 or via our contact form on our website at <http://www.epiq11.com/contact.aspx> so we may assist you in redacting this information. Please be sure to specify the client/debtor about which you are inquiring.

You may also contact by either of the methods listed above should you have any other questions.

EPIQ BANKRUPTCY SOLUTIONS, LLC

EXHIBIT 'JK 4' referred to in the Affidavit of Joseph Kelly, sworn this 22nd
day of October 2010.



Joseph Kelly



M. J. Sullivan

Practising Solicitor

United States Bankruptcy Court/Southern District of New York
 Lehman Brothers Holdings Claims Processing Center
 c/o Epiq Bankruptcy Solutions, LLC
 FDR Station, P.O. Box 5076
 New York, NY 10150-5076

In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

The August '86 Trust
 C/o Power City Limited
 Unit 12 Pinewood Close
 Ballyhall Road, Bray
 Co. Wicklow, Ireland

Telephone number: 00353 1 2364203 Email Address: JKPowercity@Eircom.net

Name and address where payment should be sent (if different from above)

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ 446,110.00 (Required)

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XSA181619072 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and/or other depository blocking reference number:

Blocking No. 05404973 (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

Clearstream A/c 16367 (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

FOR COURT USE ONLY

Date.	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.
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Joseph Kelly - JOSEPH KELLY (Trustee)

*P*enalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571